



Amrit Corp. Ltd.

CIN: L15141UP1940PLC000946

Merger of Amrit Agro Industries Ltd. with Amrit Corp. Ltd.

Shareholding Pattern - Pre and Post Merger

Sl. No.	Category of Shareholder	Pre-merger Shareholding				Post-merger Shareholding (after conversion/redemption)	
		ACL (Transferee Company)		AAIL (Transferor Company)		ACL (Transferee Company)	
		No. of Shares	Holding %	No. of Shares	Holding %	No. of Shares	Holding %
1	Promoters						
(a)	Core Promoter						
	Naresh Kumar Bajaj	61,447	2.02	43,311	0.68	65,213	1.95
	Ashwini Kumar Bajaj	154,086	5.07	379,914	5.96	187,122	5.60
	Vikram Kumar Bajaj	154,238	5.08	258,075	4.05	176,679	5.29
(b)	Other Promoters (Individual)						
	Vandana Bajaj	121,271	3.99	40,200	0.63	124,766	3.74
	Jaya Bajaj	121,119	3.99	222,600	3.49	140,475	4.21
	Radhika Jatia	13,659	0.45	-	-	13,659	0.41
	Sneha Jatia	12,546	0.41	-	-	12,546	0.38
	Varun Bajaj	2,295	0.08	-	-	2,295	0.07
	Arnav Bajaj	3,814	0.13	-	-	3,814	0.11
	Sunita Mor	1,189	0.04	-	-	1,189	0.04
	Anuradha Gupta	1,545	0.05	-	-	1,545	0.05
(c)	Other Promoters (Corporate)						
	Amrit Banaspati Co. Pvt. Ltd.	1,740,527	57.29	3,992,460	62.65	2,087,697	62.50
	AK Bajaj Investment Pvt. Ltd.	207,693	6.84	611,840	9.60	260,896	7.81
	Amrit Agro Industries Ltd.	252,127	8.30	-	-	-	0.00
	Sub-Total	2,847,556	93.72	5,548,400	87.07	3,077,896	92.15
2	Public Shareholder						
(a)	Amrit Corp. Limited	190,675	6.28	-	-	190,675	5.71
(b)	Amrit Agro Industries Ltd.	-	-	823,865	12.93	71,640	2.14
	Sub-Total	190,675	6.28	823,865	12.93	262,315	7.85
	Grand Total	3,038,231	100.00	6,372,265	100.00	3,340,211	100.00

Notes:

1 The Scheme provides for:

(i) Issue and allotment of one (1) 7% Non-Cumulative, Non Participating, Optionally Convertible Redeemable Preference Shares ("OCRPS") of Rs.10/- each by the Transferee Company for every one (1) equity share of Rs.10/- each held by the shareholders of the Transferor Company;

(ii) Conversion of OCRPS into equity shares at the option of the shareholders and in case of non-exercise of option, to redeem the OCRPS at a price of Rs.73.60 per OCRPS of Rs.10/- each i.e. at a premium of Rs.63.60 per OCRPS.

2 In case all the public shareholders of the Transferor Company opt for conversion of OCRPS into equity shares, the equity holding of the public shareholders in the Transferee Company will increase by 1.57% (i.e. from 6.28% to 7.85%) and reduction of promoter group shareholding in the Transferee Company to that extent;

3 In case all the public shareholders of the Transferor Company choose not to convert the OCRPS into equity shares but to redeem the same, there would be dilution of the public shareholding in the Transferee Company by 0.45% and, in turn, increase in promoter group shareholding in the Transferee Company to that extent;

4, The existing shareholding of the Transferor Company in the equity shares of the Transferee Company shall stand cancelled in terms of the Scheme;

5 Fractions arising out of conversion of OCRPS into equity shares will be consolidated into equity shares and the redemption proceeds will be distributed proportionately.

For Amrit Corp. Ltd.

Authorised Signatory

Amrit Corporate Centre

A - 95, Sector-65, NOIDA - 201 309 (U.P.) Ph.: 0120-4506900, 2406166 Fax: 0120-4506910

Website: www.amritcorp.com, Email: info@amritcorp.com

For Amrit Agro Industries Ltd.

Authorised Signatory

Authorised Signatory